



## PARAS DEFENCE AND SPACE TECHNOLOGIES LIMITED

Registered & Corporate Office :

D-112, TTC Indl. Area, Nerul, Navi Mumbai - 400 706, India | Tel : +91-22-6919 9999 | Fax : +91-22-6919 9990  
CIN : L29253MH2009PLC193352 | E-mail : business@parasdefence.com | Web : www.parasdefence.com

Date: October 8, 2024

To,

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block-G

Bandra Kurla Complex

Bandra East

Mumbai 400 051

Maharashtra, India

**Symbol: PARAS**

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai 400 001

Maharashtra, India

**Scrip Code: 543367**

Dear Sir/Madam,

**Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) by Paras Defence and Space Technologies Limited (the “Company”)**

**Sub: Outcome of the meeting of the Management Committee and disclosure of the details of allotment of equity shares to eligible QIBs.**

In furtherance to our earlier intimations dated October 1, 2024 and October 7, 2024, with respect to the Issue which opened on October 1, 2024 and closed on October 7, 2024, we wish to inform you that the Management Committee of the Company at its meeting held today, i.e. October 8, 2024, approved the issue and allotment of 12,93,604 Equity Shares, to eligible QIBs at the issue price of ₹ 1,045 per Equity Share (including a premium of ₹ 1,035 per Equity Share, aggregating to ₹ 13,518.16 lakhs, pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 39,00,00,610 consisting of 3,90,00,061 Equity Shares to ₹ 40,29,36,650 consisting of 4,02,93,665 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Type of securities issued	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	12,93,604 equity shares of face value of ₹10 each at a price of ₹1,045 per equity share, including a premium of ₹1,035 per equity share
Total amount for which securities issued	₹ 13,518.16 lakhs



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The meeting commenced at 12.45 p.m. and the meeting was concluded at 01.15 p.m.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Thanking you,**

**For Paras Defence and Space Technologies Limited**

**Jajvalya Raghavan**

Company Secretary and Compliance Officer

Membership No.: F11942

Place: Navi Mumbai



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### ANNEXURE A

#### LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	% of total Equity Shares offered in the Issue
1.	Abu Dhabi Investment Authority - Monsoon	4,00,000	30.92%
2.	BNP Paribas Financial Markets	2,39,234	18.49%
3.	Canara HSBC Life Insurance Co Ltd	1,72,248	13.32%
4.	BOFA Securities Europe SA - Odi	1,44,325	11.16%
5.	Societe Generale - Odi	1,29,186	9.99%
6.	ITI Multi Cap Fund	1,29,186	9.99%
7.	Copthall Mauritius Investment Limited - Odi Account	79,425	6.14%
	<b>Total</b>	<b>12,93,604</b>	<b>100.00%</b>

For Paras Defence And Space Technologies Limited

**Jajvalya Raghavan**

Company Secretary and Compliance Officer

Membership No.: F11942

Place: Navi Mumbai